

# FIELD OF INTEREST FUNDS

*You have a passion for the charitable interests you support today, but what about the needs of tomorrow? A field of interest fund allows you to meet the needs of your area of interest for years to come.*

## **Field Of Interest Funds Are:**

### **Strategic**

- You determine the area of charitable interest your field of interest fund will support. The Community Foundation's expert staff will annually distribute grants from your fund to areas of need in the area of interest you have determined.

### **Flexible**

- Gifts can be made to the fund at any time. The Community Foundation can facilitate a variety of gift types including cash, stock and real estate.

### **Accountable**

- You can ensure your charitable dollars are being wisely invested, managed and granted. You can access information about your fund at any time through the Community Foundation's online fund management system, Manage My Fund.

### **Financial Facts:**

- A designated fund can be established in any amount.
- You can grow your charitable assets as your fund is combined with other Community Foundation funds into professionally managed portfolios allows greater diversification of investment and access to investment vehicles.
- Each fund is charged an administrative fee based on the type and size of investment.



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**Ten reasons to give through the Story County Community Foundation**

- 1 We are a **local organization** with deep roots in the community.
- 2 We have **broad expertise** on community issues and needs.
- 3 We provide highly **personalized service** tailored to your charitable and financial interests.
- 4 Our funds help people **invest in causes** they care about most.
- 5 We accept a wide **variety of assets**, and can facilitate the most complex forms of giving.
- 6 We partner with **professional advisors** to create highly effective approaches to charitable giving.
- 7 We offer maximum **tax advantage** for most gifts under state and federal law including exclusive access to Endow Iowa Tax Credit, a 25% tax credit on qualifying gifts.
- 8 We **multiply the impact** of gift dollars by pooling them with other gifts and grants in professionally managed portfolios.
- 9 We build **endowment funds** that benefit the community forever and help create personal legacies.
- 10 We are a collaborative **community leader**, coordinating resources to create positive change.

**GIVE**

Give to your fund and receive a tax deduction.



**PLAN**

Identify the charitable passion you want to support today and for generations to come.



**GRANT**

Annual grants will be made to the charities you have selected to provide continual impact and sustainable support.



For more information about establishing a fund at the Story County Community Foundation call 515-232-9200

*The Story County Community Foundation is an affiliate of the Community Foundation of Greater Des Moines.*