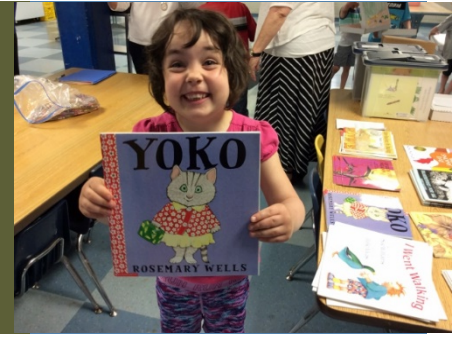


# AGENCY FUNDS



*The Story County Community Foundation offers agency funds as an opportunity for nonprofits to grow sustainable support. Agency funds serve as an endowment fund for participating organizations with the Story County Community Foundation providing responsible and professional fund management and investment.*

## Advantages of Establishing an Agency Fund:

- Enables board members and volunteers to focus on the organization's mission and endowment building while the community foundation focuses on the investment of the endowment.
- May provide donors with access to Endow Iowa Tax Credits, a 25% state tax credit available exclusively for gifts to qualified endowments held at Iowa community foundations.
- Promotes donor confidence by ensuring permanent assets are segregated in an endowment overseen by a professional investment manager.
- Offers increased visibility for an endowment by being part of the Story County Community Foundation's family of funds.

## Financial Facts:

- You can grow sustainable support for your organization as your fund is combined with other Story County Community Foundation funds into professionally managed portfolios. This allows greater diversification of investments and access to investment vehicles.
- Each fund is charged an administrative fee based on the size of investment.

## Making a Difference

**As Raising Readers in Story County continues to grow, the Story County Community Foundation has been there to provide support.**

The Story County Community Foundation and Raising Readers are committed to advancing the long-term vision of giving in the community, as evidenced by Raising Readers decision to create its endowment fund with SCCF.

"There is credibility to saying our endowment is held at the Story County Community Foundation," says Raising Readers Executive Director Lisa Reeves. "SCCF offers unmatched charitable giving expertise in all areas, including their facilitation of complex gifts, connecting us with opportunities in the community, and serving as a resource as we continue to grow."



416 Douglas Avenue, Suite 202  
P.O. Box 1666  
Ames, Iowa 50010  
[www.storycountyfoundation.org](http://www.storycountyfoundation.org)

**Ten reasons to give through the Story County Community Foundation**

- 1 We are a **local organization** with deep roots in the community.

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- 2 We have **broad expertise** on community issues and needs.

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- 3 We provide highly **personalized service** tailored to your charitable and financial interests.

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- 4 Our funds help people **invest in causes** they care about most.

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- 5 We accept a wide **variety of assets**, and can facilitate the most complex forms of giving.

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- 6 We partner with **professional advisors** to create highly effective approaches to charitable giving.

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- 7 We offer maximum **tax advantage** for most gifts under state and federal law including exclusive access to Endow Iowa Tax Credits, a 25% tax credit on qualifying gifts.

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- 8 We **multiply the impact** of gift dollars by pooling them with other gifts and grants in professionally managed portfolios.

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- 9 We build **endowment funds** that benefit the community forever and help create personal legacies.

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- 10 We are a collaborative **community leader**, coordinating resources to create positive change.

**SUPPORT**

Support from your donors to your agency endowment fund at the Story County Community Foundation provides sustainable support for your organization in tax-wise ways.



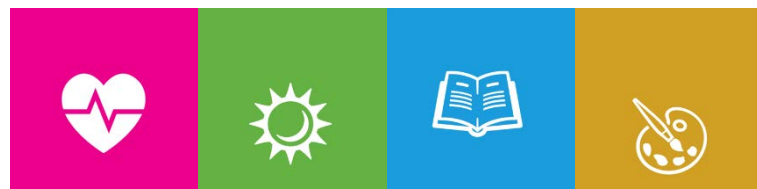
**GROW**

Grow the assets of your fund through a professionally managed and invested portfolio of your choice.



**ACT**

The investment income from your fund is distributed annually to provide sustainable support for the mission of your organization.



For more information about establishing a fund at the Story County Community Foundation call 515-232-9200

*The Story County Community Foundation is an affiliate of the Community Foundation of Greater Des Moines.*