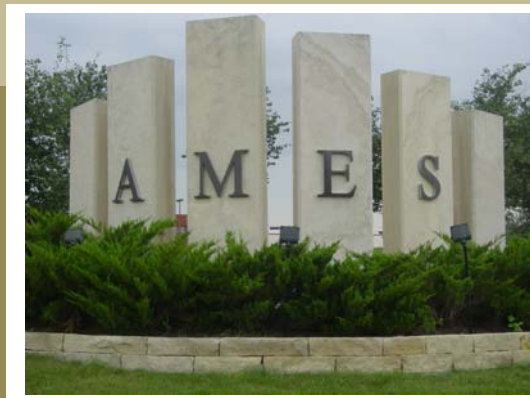


Legacy Funds



LEGACY FUNDS

Legacy Funds are ideal for families and individuals who want to share how their planned gifts should be distributed after their lifetimes. Donors establish Legacy Funds to receive their planned gifts and personally communicate how their charitable contributions will forever benefit their favorite charities.

ESTABLISHING A LEGACY FUND IS:

Personal: Establish a Legacy Fund to make a long-term impact on the charities that are most important to you. Your named Legacy Fund is recognized as a permanent fund of the Story County Community Foundation.

Enduring: Make a continual impact on the charities of your choice after your lifetime, allowing them to continue their missions and contribute to the community.

Flexible: You can easily modify your fund agreement to support different or additional charities. Your fund can accept planned gifts as well as gifts made during your lifetime.

Efficient: The Story County Community Foundation can receive gifts designated in a will or estate plan including life insurance policies, IRAs, 401(k) plans, real estate, charitable gift annuities and charitable remainder trusts.

HOW TO GET STARTED

- Discuss Legacy Funds with your financial advisor and the Story County Community Foundation.
- SCCF will customize an agreement for you.
- Contact SCCF at any time to further discuss your planned and current giving.

Story County Community Foundation is an affiliate of the Community Foundation of Greater Des Moines, an Iowa nonprofit located at 1915 Grand Avenue, Des Moines, Iowa. This publication is for general purposes only and is not intended as legal or financial advice. Story County Community Foundation recommends that each person considering a planned gift consult with her or his own legal or financial advisor